



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No. 37
: Series of 2020
:
MERRYMART CONSUMER CORP. : Registration of Common Shares
: (Initial Public Offering)
- Registrant - :
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ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **MERRYMART CONSUMER CORP.**, the Commission, resolved in its meeting of 10 March 2020 to consider favorably the application for the registration of **Seven Billion Five Hundred Ninety-Four Million Nine Hundred Thirty-Six Thousand Seven Hundred Nine (7,594,936,709) common shares**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code, and to render effective the Registration Statement subject to showing that the conditions set forth in the Pre-Effective Letter dated 11 March 2020 have been complied with.

The shares are broken down as follows:

Primary Offering <i>(To be offered and sold by way of Initial Public Offering)</i>	1,594,936,709 common shares	At an initial public offering price of PhP1.00 per share
Issued and Outstanding Shares <i>(Not included in the Offer)</i>	6,000,000,000 common shares	With par value of PhP0.05 per share
TOTAL	7,594,936,709 common shares	

In this regard and after determining that the company has complied with the required submissions as directed in the said Pre-Effective Letter, **the subject Registration Statement is hereby rendered effective.**

Accordingly, let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to immediately furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

May 26, 2020.

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director