

## MERRYMART FAQs

1. What is the expected timeline for the offer period of MerryMart?

**Based on the Preliminary Prospectus filed last January 27, 2020, the expected offer period for Trading Participants and Retail investors starts on March 23, 2020 and ends on March 27, 2020.**

2. How can I invest in MerryMart shares?

**MerryMart shares will be available to institutional clients via our underwriter and will also be made available to PSE trading participants (and their clients) and other local small investors.**

3. Where can I get a copy of the MerryMart preliminary prospectus?

**The Preliminary Prospectus is available in the Company Disclosures section of the MerryMart website <https://merrymart.com.ph/>. A direct link to the prospectus is as follows <https://merrymart.com.ph/upload/redactor/yE0nKp7rWJaU7jkaMUcX3JAeHOnqo09uLGov5agBgYcuiuKHHa.pdf>**

4. Who is the underwriter of the MerryMart IPO?

**The Philippine National Bank is the sole issue manager, lead underwriter and sole bookrunner of the MerryMart IPO.**

5. What is the offer size and offer price of MerryMart shares?

**The MerryMart IPO is a primary offer of up to 1,594,936,709 Common Shares with an offer price of up to P1.00 per share.**

6. Who are the major shareholders of MerryMart?

**MerryMart is currently 100% owned by Injap Investments Inc. the holding company of the Sia family led by its Chairman and CEO Edgar “Injap” Sia II.**

7. Who is the transfer agent of MerryMart?

**The Stock and Transfer Agent of MerryMart is PNB Trust.**

8. Does MerryMart have a dividend policy?

**MM's current dividend policy provides that up to 30% of the preceding fiscal year's net income after tax can be declared as dividends, subject to (i) the availability of unrestricted retained earnings, (ii) implementation of business plans, (iii) contractual obligations, and (iv) working capital requirements.**

9. Where can I find out more about MerryMart's business practices and social responsibility?

**More information on MerryMart's business practices and social responsibility is available in the Corporate Governance Section of the MerryMart website <https://merrymart.com.ph/>.**

10. Does MerryMart have a Manual on Corporate Governance?

**Yes MerryMart has filed its Manual on Corporate Governance with the Securities and Exchange Commission. A copy of MerryMart's Manual on Corporate Governance available in the Corporate Governance Section of the MerryMart website <https://merrymart.com.ph/>.**

11. Who can I contact for additional investor information?

**For investor concerns, please contact :  
MerryMart Consumer Corp. – Investor Relations Department  
[mhy@merrymart.com.ph](mailto:mhy@merrymart.com.ph)  
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